

TO: Interested Parties **FROM:** EMC Research

RE: Recent findings from San Diego voter poll regarding a potential housing bond

DATE: December 3, 2019

The following are key findings from a recent survey conducted by EMC Research. This poll was conducted from November 13-18, 2019 among 563 randomly selected likely November 2020 voters in the City of San Diego. The results have a margin of error of +/- 4.1 percentage points. The survey was offered in English and Spanish.

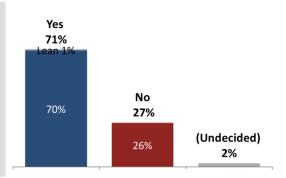
Key Findings:

Voters remain intensely concerned about homelessness in San Diego, and believe local government should be doing more. Fifty percent of voters rate "Reducing homelessness in San Diego" as an extremely important issue for the City to address, up from 34% who rated it as such in a March 2018 survey. Further, 59% strongly agree (84% total agree) that "Local government should be doing more to address affordable housing in the San Diego area."

Concern about the ability of San Diegans to find affordable housing continues to rise. Fifty-nine percent of voters strongly agree with the statement "I am concerned about low-income and disadvantaged families being able to find an affordable place to live in the San Diego area," up from 44% in July 2018. Voters are likewise concerned about the ability of individuals experiencing homelessness to find affordable housing (52% strongly agree, up from 41% in 2018.)

Voters are supportive of a potential homeless housing bond. Support today is above the two-thirds threshold needed for passage for a measure that would provide funding to transition homeless individuals into housing and providing affordable housing, mental health and substance abuse services, and job training for those at risk of homelessness.

HOMELESS HOUSING BOND. To transition homeless individuals into housing that provides mental health or substance abuse services and job training, and provide housing affordable to those at risk of homelessness, including low-income veterans, seniors, foster youth, victims of abuse, and persons with disabilities; shall the City of San Diego issue \$900,000,000 in general obligation bonds with an estimated levy of 19 cents per \$1,000 of assessed value, with independent citizen oversight and public audits?



Voters are extremely compelled by components of the measure that highlight mental health and substance abuse services, job training, and assistance for low-income families:

- Helping low-income families avoid homelessness (68% very important, 91% total important)
- Providing housing with mental health and substance abuse services (66% very important, 90% total important)
- Providing housing with job training to homeless individuals (60% very important, 87% total important)
- Transitioning homeless individuals off the streets and into housing (60% very important, 89% total important)

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